

Georgia Vendor Verification and Form Development Updates Tax Year 2016 Forms

Testing and Certification

- All forms that you support in your product must be submitted for certification
- If your product supports any of the Level 2 500 series forms listed below, you are required to submit those forms for certification.
 - 500 Schedules:
 - Schedule 1: Adjustment to Income Based on Georgia Law
 - Schedule 2: Credit Usage and Carryover
 - Schedule 3: Part-Year Residents and Nonresidents
 - IND-CRs 201-209 and Summary Worksheet
 - You may indicate which credits you support for the IND-CR series; only develop and submit those individual pages
 - The IND-CR Summary Worksheet must be submitted for testing if any IND-CR credit is supported. It is not submitted by the taxpayer when they file.
 - The IND-CR Summary is in the electronic schemas for electronic returns
 - The total amount of credits used must be calculated from the individual pages and transferred to Form 500 and 500X, Line 19
 - IND-CR 201 - Line 3
 - IND-CR 202 - Line 4
 - IND-CR 203 - Line 3
 - IND-CR 204 - Line 6
 - IND-CR 205 - Line 4
 - IND-CR 206 - Line 6
 - IND-CR 207 - Line 7
 - IND-CR 208 - Line 3
 - IND-CR 209 - Line 6
 - No data from the worksheet will be captured and all system calculations will come from the individual pages
 - IT-QEE-TP2
- G-1003
 - You may support the paper version of the G-1003 in your software
 - The filing due dates for the G-1003 have been changed based upon the document type
 - W-2s and 1099 Miscellaneous Non-employee Compensation (NEC) are due on or before January 31, 2017
 - Other 1099 income statements are due February 28, 2017
 - G-2As are due March 15, 2017 or if a fiscal year taxpayer, the due date of the return without extension
 - Each document type must be submitted separately on a G-1003

Specifications and Schemas

- The latest versions of tax year 2016 paper form specifications and scenarios are published on Georgia Tax Center